

## NDIS & Plan Managed Participants Participant Information Gathering Form

Applicant Details

Today's Date: \_\_\_\_\_

Participant Name: \_\_\_\_\_

Participant Number: \_\_\_\_\_ Participant Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Phone: \_\_\_\_\_

Mobile: \_\_\_\_\_

Email: \_\_\_\_\_

Representative Name: \_\_\_\_\_

Phone: \_\_\_\_\_

Mobile: \_\_\_\_\_

Email: \_\_\_\_\_

Best Contact for Transport: \_\_\_\_\_

Phone: \_\_\_\_\_

Mobile: \_\_\_\_\_

Email: \_\_\_\_\_

Please indicate Special Requirements for bookings:

SMS on Approach	Y	N	(For SMS as vehicle is approaching)
Email on complete		Y	N (with price to assist monitoring funds)
Wheelchair		Y	N
Assist Dog		Y	N
Assist to Door		Y	N
Accompanied	Y	N	while travelling
Set Price			Y
Permanent Bookings Required	Y	N	
TSS Card		Y	N

Notes: \_\_\_\_\_

\_\_\_\_\_

**Level of Funding Approved for Transport from NDIS**

**Please provide transport component of Plan showing payments to be made direct to provider**

Please Tick one

- \$1,606.00 – Not working/studying – enhance community access
- \$1784.00
- \$2,472.00 – working/studying up to 15 hrs per week + day programs + social & recreational activities
- \$2676
- \$3,456.00 – working, looking for work, or studying at least 15 hrs per week and are unable to use public transport because of their disability. (Maximum allowed)
  
- Other Amount Item # 02\_0108\_051\_1\_1

Nominate level of funding \$ \_\_\_\_\_

**Plan Managed Participants only**

Fund Name: \_\_\_\_\_ Contact Name: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

**NDIS Plan Commencement Date:** \_\_\_\_\_ **Expiry Date:** \_\_\_\_\_

Office use only:

Plan ID Number: \_\_\_\_\_

Service Agreement Signed Date: \_\_\_\_\_

Ensure service agreement in line with plan dates

Transport Funding is to be used as follows: Please tick one

**Where a participant is unable to use public transport because of their disability, transport funded on an annual basis Code : 02\_051\_0108\_1\_1 (preferred)**

Transport required to get a person with disability to school/educational facility/employment/community when they are unable to travel by other means due to their disability. Daily Basis Code : 02\_050\_0108\_1\_1

Core funds can only be used if they are flexible and there is an NDIA managed transport component in the plan



<b>Adelaide</b>	<b>Yellow Cabs South Australia Pty Ltd</b>	ABN 86 156 490 532	774 - 778 South Road Glandore SA 5037	t 08 7087 9300
<b>Brisbane</b>	<b>Yellow Cabs Australia Pty Ltd</b>	ABN 45 620 658 871	7 Albion St Woolloongabba QLD 4102	t 07 3391 5955
<b>Melbourne</b>	<b>Black Cabs Combined Pty Ltd</b>	ABN 80 007 321 682	35 Downing Street Oakleigh VIC 3166	t 03 9277 3700
<b>Newcastle</b>	<b>Newcastle Taxis Pty Ltd</b>	ABN 17 121 237 385	5/8 Channel Road Mayfield West NSW 2304	t 02 4940 5955
<b>Sydney</b>	<b>Combined Communications Network Pty Ltd</b>	ABN 96 080 990 978	9 - 13 O'Riordan Street Alexandria NSW 2015	t 02 9020 2000